Case 06-10725-gwz Doc 6037 Entered 03/20/08 15:13:03 Page 1 of 2



**Entered on Docket** March 20, 2008

Hon. Linda B. Riegle **United States Bankruptcy Judge** 

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In re:

COMPANY,

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Counsel for USACM Liquidating Trust

## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

USA COMMERCIAL MORTGAGE

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

☐ All Debtors

☑ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR

Case No. BK-S-06-10727-LBR

Case No. BK-S-06-10728-LBR Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

ORDER REQUIRING MARY PETERSEN TO APPEAR FOR EXAMINATION PURSUANT TO FEDERAL RULE OF **BANKRUPTCY PROCEDURE 2004** 

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order Requiring Mary Petersen to Appear for Examination Pursuant to Federal Rule of

Bankruptcy Procedure 2004 (the "Motion"), the Motion having been submitted to this 1 Court, and good cause appearing, 2 IT IS HEREBY ORDERED that Mary Petersen appear for examination, as set forth 3 in the subpoena to be issued under Federal Rule of Bankruptcy Procedure 9016, at the 4 5 offices of Lewis and Roca LLP, 3993 Howard Hughes Parkway, Suite 600, Las Vegas, 6 Nevada 89169 beginning at 10:00 a.m. prevailing Pacific Time on a business day no later 7 than April 10, 2008 (or at such other mutually agreeable location, date, and time), and 8 continuing from day to day thereafter until completed. 9 10 Prepared by: DIAMOND MCCARTHY TAYLOR LEWIS AND ROCA LLP 11 FINLEY & LEE LLP 12 By: <u>/s/ Rob Charles</u> By: /s/ Michael Yoder 13 Susan M. Freeman, AZ 4199 (pro hac vice) Allan B. Diamond, TX 05801800 (pro hac vice) 14 Rob Charles, NV 6593 William T. Reid, IV, TX 00788817 (pro hac vice) 3993 Howard Hughes Parkway, Suite 600 Eric D. Madden, TX 24013079 (pro hac vice) 15 Las Vegas, Nevada 89169-5996 Michael Yoder, TX 24056572 (pro hac vice) (702) 949-8320(telephone) 909 Fannin, Suite 1500 16 (702) 949-8321(facsimile) Houston, Texas 77010 (713) 333-5100 (telephone) 17 (713) 333-5199 (facsimile) 18 Special Litigation Counsel for USACM Counsel for USACM Liquidating Trust 19 Liquidating Trust 20 21 ### 22 23 24 25

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